

בנק לאומי לישראל בע"מ
Bank Leumi le-Israel B.M.
Registration No. 520018078

To: Israel Securities Authority
www.isa.gov.il

To: The Tel Aviv Stock Exchange T125 (Public)
www.tase.co.il

Transmitted in MAGNA: June 18 2019
Reference: 2019-01-060484

**Immediate Report regarding Rating of Liability certificate / Rating of Corporation, or
Termination of the Rating**

On June 17, 2019 Other Moody's published:

A rating report/update notice:

1. Rating report or notice

Rating of corporation: Other Moody's _____ stable
Comments/Substance of Notice: Other Moody's-A2/P-1, CRR-A1/P-1

Ratings history for 3 years preceding the date of the rating/notice:

Date	Subject of Rating	Rating	Comments/ Substance of Notice
December 18, 2018	Bank Leumi le-Israel B.M.	Other Moody's-A2/P-1, CRR-A1/P-1 _____ stable	Rating approval _____
July 04, 2018	Bank Leumi le-Israel B.M.	Other Moody's-A2/P-1, CRR-A1/P-1 _____ stable	Rating approval _____
January 18, 2018	Bank Leumi le-Israel B.M.	Other Moody's-A2/P-1 _____ stable	Rating approval _____
August 10, 2017	Bank Leumi le-Israel B.M.	Other Moody's-A2/P-1 _____ stable	Rating approval _____
March 17, 2017	Bank Leumi le-Israel B.M.	Other Moody's-A2/P-1 _____ stable	Rating approval _____
September 26, 2016	Bank Leumi le-Israel B.M.	Other Moody's-A2/P-1 _____ stable	Rating approval _____
April 07, 2016	Bank Leumi le-Israel B.M.	Other Moody's-A2/P-1 _____ stable	Rating approval _____

Explanation: In the rating history, only the rating history of the rating company that is the subject of the immediate report should be specified

Attached Ratings Report – [isa.pdf 1860219](#)

2. On _____ announced _____ the termination of the rating to:

Moody's confirmed the Bank's long-term rating (long-term IDR) at an A2 level, confirmed the short-term rating (short-term IDR) at the P-1 level, confirmed the CRR (Counterparty Risk Rating) at A1 / Prime- 1 level and confirmed the outlook as stable.

For additional details regarding the rating, see the attached Appendix

The report was signed on behalf of the corporation, pursuant to Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Omer Ziv, Head of the Finance Division at the Bank.

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Date of the form's structure update: April 30, 2019

Abbreviated name: Leumi

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Previous names of reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary

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Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail. The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>